# Lead On, University

The Next Phase

2025 - 2030





#### WHERE WE STARTED

In **2019-2020**, OU launched a new strategic planning process to define OU's strategic priorities for the next decade.

The Board of Regents approved this plan in July 2020.

# Lead On, OU: We Change Lives

#### A Few Achievement Highlights:

- Multiple years of record enrollment growth
- Multiple years of record research growth
- Improved student outcomes (Graduation & Retention Rates)
- Created Fully Integrated Academic Health System
   OU Health
- Launched OU Online and expanded its offerings to 50+ degrees
- Joined the Southeastern Conference (SEC)
- Launched the OU Polytechnic Institute to respond to emerging tech workforce needs

- Improved Graduate Student Stipends & Cost of Attendance
- Enhanced Career Services and Applied Learning
   Opportunities for our Students
- Doubled the number of College of Nursing graduates in response to statewide shortage
- Reimagined Marketing & Communications
- Developed and began executing the Freshman Housing Master Plan
- Raised \$1B in the Capital Campaign
- Expanded Stephenson Cancer Center



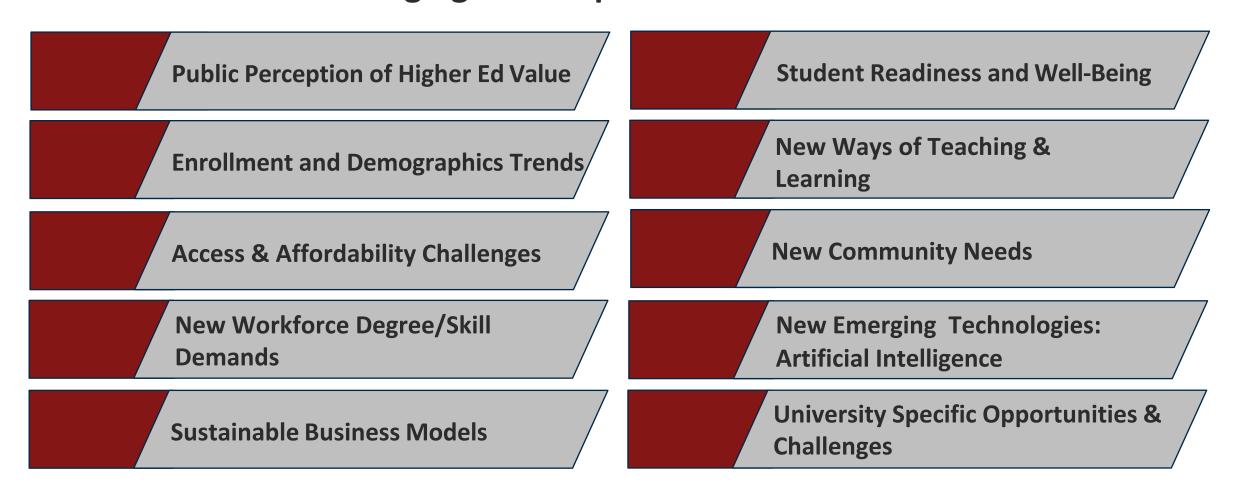
# WHERE WE ARE TODAY

Agile and responsive strategic planning is more important than ever as Universities respond to a new generation of learners, emerging technologies and workforce needs, new discoveries, strategic opportunities, and a broad range of environmental changes



# Agile & Responsive Planning....

A dynamic and ongoing planning effort is crucial as higher education continues to face a changing landscape

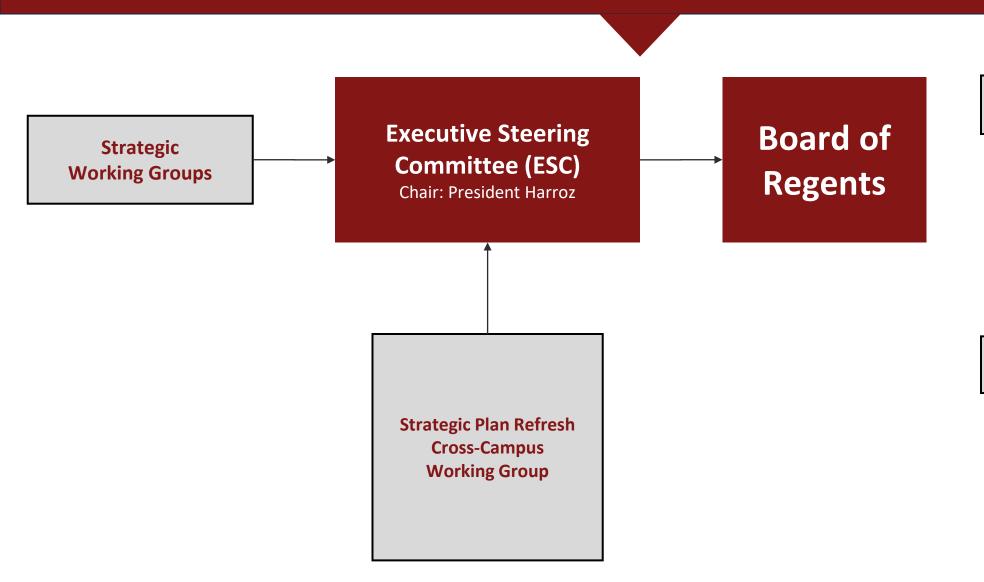




## WHERE ARE WE GOING

Building on our momentum and adapting to a changing landscape, a "mid-point "refresh" will enable the University to reflect on our progress and update and refine our priorities to achieve a new level of excellence.

# Strategic Plan Refresh – Coordination/Engagement



#### Collaborative Engagement

- Student Gov. Association
- Faculty Senate
- Staff Senate
- EOs/Deans Councils
- Alumni Association
- Community/State leaders
- Other Key Constituents

# Campus Resources & Support

- University Strategy Office
- Provost Offices
- Institutional Research
- MARCOM
- Special Projects
- Finance/Budgeting
- IT
- Foundation
- Other Campus Units

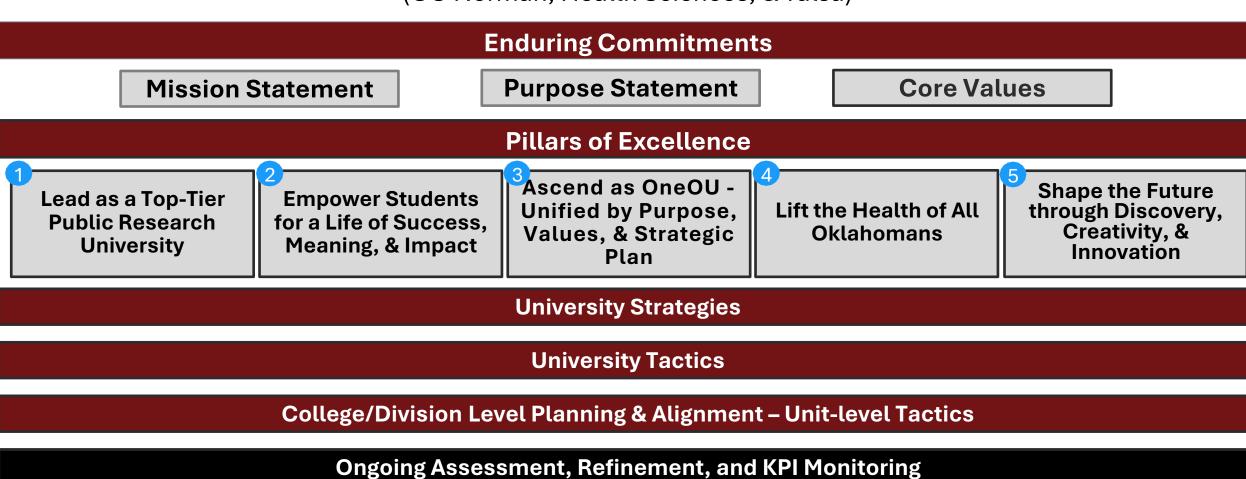
# Strategic Plan Refresh – Enhancements

# **➢ OU's Refreshed Strategic Plan will be.....**

- Integrated across all OU's campuses
- More Actionable and measurable with key performance indicators (KPIs) and new 5-Year Targets
- More scalable and aligned with colleges & division level planning (spring semester)
- Enhanced with new formalized core values
- Enhanced with new areas of emphasis: employee engagement, OneOU, emerging technologies (AI), signature experiences, applied learning, operational excellence

# Lead On, University | Integrated Strategic Plan Framework

(OU Norman, Health Sciences, & Tulsa)



Strategic Plan Funding, Enabling Infrastructure, Resource Planning

# Strategic Plan Draft Updates

Last Updated: January 13, 2025



# Enduring Commitments

# **Our Purpose:**

We Change Lives

#### **Our Core Values:**

- > Excellence
- Opportunity & Success
- Boldness
- > Impact
- > Freedom of Expression & Civility

Our Strategic Plan is made up of five pillars that define how the University will fulfill its mission, purpose, and core values. They are equal in importance.

- 1 Lead as a Top-Tier Public Research University
- 2 Empower Students for a Life of Success, Meaning, & Impact
- 3 Ascend as OneOU Unified by Our Purpose, Values & Strategic Plan
- 4 Lift the Health of All Oklahomans
- 5 Shape the Future through Discovery, Creativity, & Innovation

#### Lead as a Top-Tier Public Research University

- Reach the highest standards of academic and research excellence, measured by Association of American Universities (AAU) peer benchmarks
- Be a leading value public research university, combining outstanding quality with truly distinctive affordability
- Unlock the full promise of the American dream
- Transform Oklahoma's future with dynamic partnerships
- Build on OU's championship culture across the enterprise

# **Empower Students for a Life of Success, Meaning, & Impact**

- Inspire learners with a world-class academic experience (inside and outside the classroom) that catalyzes personal and professional growth
- Foster the social and emotional growth of students via signature experiences and a best-in-class residential campus community
- Foster a student-centered culture and a distinctive devotion to student success
- Equip OU students for career success at the highest levels
- Expand the reach of OU through online platforms, innovative educational pathways, and lifelong learning programs

#### Ascend as OneOU - Unified by Our Purpose, Values & Strategic Plan

- Across all units and departments, across all campuses, across the entire state, live out our core values while pursuing our Strategic Plan together
- Promote and defend the ideals of bold inquiry and freedom of thought and expression
- Be a place of belonging for all students, faculty, staff, and patients
- Foster the state's most engaged and satisfied workforce
- \*Be an exemplar for operational and financial excellence

#### Lift the Health of All Oklahomans

- Be a world-class academic health system through education, research, and patientcentered care
- Provide best-in-class healthcare statewide, including providing care available nowhere else in Oklahoma
- Meet Oklahoma's healthcare workforce needs with the urgency it demands
- Focus investments in strategic research areas to improve Oklahoma's health and that of the world
- Translate research into practice to improve the quality of care and health outcomes

# Shape the Future through Discovery, Creativity, & Innovation

- Achieve AAU peer benchmarks in research and creative activity
- Confront grand challenges with convergent research
- ❖Think big
- Develop the world-class infrastructure necessary to compete at the level of top public universities
- Empower researchers

# Strategic Plan Refresh – Next Steps

#### **November/December**

- Continue to collect feedback and input from the Cross Campus Refresh Working Group, ESC, and Key Campus Constituencies and refine drafts (email us: leadon@ou.edu)
- Share updated drafts with President Harroz and Board of Regents

#### <u>January</u>

- \* Review, refine, finalize draft with ESC, BoR Committees, and Key Constituencies
- ❖ Submit to BoR for final review/approval January 31
- Engage College/Division Leadership on Strategic Planning Updates Spring Semester

# Questions/Discussion

**Q** UNIVERSITY STRATEGY

# Appendix

**Q** UNIVERSITY STRATEGY

#### **Lead On, University – Strategic Plan**

**Cross-campus Refresh Working Group** 

- **Sarah Ellis** *Co-Chair;* Vice Provost for Faculty
- Jill Raines Co-Chair; Vice Provost for Health Sciences Administration
- Carol Silva Interim Vice President for Research & Partnerships; EKG Presidential Professor of Political Science
- Jessica Ruyle Associate Professor; School of Electrical and Computer Engineering
- Sarah Robbins Sr. Director of Research & Learning Services; OU Libraries
- Rusty Jones Associate Professor; Ancient Greek Philosophy
- **Fernando Esteban Flores** Division Head of Dental Biomaterials; Dir. of Faculty Development; Assoc. Professor; Faculty Senator
- Karl Hansen Senior Associate Dean and Professor, College of Medicine; Chair, Dept. of Obstetrics and Gynecology
- **Francis Wen** Director of Research & Behavioral Health, SOCM Departments & Residency Programs; Professor; HSC Faculty Senator
- Courtney Henderson Executive Director for Financial Aid
- **Emalee Lemke** DFCAS Director of Online Programs
- Jessica Rossman Payroll Specialist, Housing and Food; Staff Senator

#### **Lead On, University – Strategic Plan**

Cross-campus Refresh Working Group

- Martha Ogilvie Director of Institutional Research Data Projects and Initiatives
- Wade Hensley Executive Director of Student Affairs
- Susan Bynum Sr. Assoc. Vice President for Research & Partnerships
- **Shawna Watkins** Executive Director for Outreach & Engagement
- Kent Teague Asst. V.P. for Research, OU-TU; Assoc. Dean for Research, Dir., OU-TU Integrative Immunology Center
- **David Surratt** Vice President of Student Affairs and Dean of Students
- Belinda Higgs-Hyppolite Vice President for Access and Opportunity
- Gregg Garn Vice President of Online Learning; OU-Online; Deputy Athletics Director of Performance Excellence
- **Marcy Fleming** Director of HR
- Aaron Gilson-Bond Engineering/Energy Representative, UGrad Student Congress (B.S., Mechanical Engineering, 2026)
- Ty Davenport Pharmacy Student Council President (Pharm.D/MBA, 2026)
- Akramin Yusof Student Government Association President (M.A., Organizational Dynamics, 2025)

